

Translation of Immediate Report

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Public

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: Livnat.EinShay@bll.co.il

7 May 2019

Reference: 2019-01-044044

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: The Sale of the Holdings in Super Pharm

See Annex attached hereto [A7519 isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter: 7 May 2019, at 10:41.

Name of Electronic Reporter: David Raoul Sackstein, Position: Advocate, General Secretary
Yehuda Halevi Street 34, Tel Aviv 6513616, Phone: 076-8857984, Facsimile: 076-8859732
Electronic Mail: david.sackstein@Bankleumi.co.il

7 May 2019

To

Tel Aviv Stock Exchange
Ahuzat Bayit Street 2
Tel Aviv 6525216

To

Israel Securities Authority
Kanfei Nesharim Street 22
Jerusalem 95464

Dear Sir or Madam:

**Re: Agreement for the sale of the holdings in the Super Pharm – completion
of the main conditions precedent**

Pursuant to the Immediate Report dated 16 April 2019 (Reference No. 2019-01-037894) and the Immediate Report dated 1 May 2019 (Reference No. 2019-01-042103) (hereafter: "the **Immediate Reports**"), Bank Leumi le-Israel BM (the "**Bank**") is pleased to report that on 7 May 2019 the transaction for the sale of the holdings of Leumi Partners, Ltd., the Bank's subsidiary, in Super Pharm Israel Ltd. to Union Investments and Development Ltd.

For additional details regarding the sale transaction, see the Immediate Reports, as defined above.

Very respectfully,

Bank Leumi le-Israel Ltd.

By

Ronen Agassi, Head of the Capital Markets Division

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.
The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>